

**NOTICE OF PUBLIC HEARING ON PROPOSED
REVENUE BONDS OR NOTES TO BE ISSUED BY
THE HOUSING AUTHORITY OF DEKALB COUNTY, GEORGIA
FOR THE BENEFIT OF VG FIRST BAPTIST SENIOR, LP**

Notice is hereby given that on the 20th day of March, 2024, at 11:00 a.m. in the offices of the Housing Authority of DeKalb County, Georgia at 246 Sycamore Street, Suite 260, Decatur, DeKalb County, Georgia 30030, a public hearing will be held in accordance with the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, concerning the proposed issuance by the Housing Authority of DeKalb County, Georgia (the “Authority”) of one or more series of tax-exempt revenue bonds or notes in an aggregate principal amount not to exceed \$17,330,000 (the “Bonds”), the proceeds of which will be loaned to VG First Baptist Senior, LP, a Georgia limited partnership, or an affiliate entity thereof or successor thereto (hereinafter referred to as the “Borrower”), to finance the acquisition, construction and equipping of a multifamily housing rental development consisting of approximately 125 apartment units for residents 62 years of age and older to be located at 2328 Second Avenue, DeKalb County, Georgia 30032 (the “Project”).

The hearing will be held before Eugene P. Walker, Jr., President and CEO of the Authority, as designated hearing officer, or his designee, and may be continued or adjourned. The public hearing is being held for the purpose of providing a reasonable opportunity for interested individuals to express their views, both orally and in writing, on the proposed issuance of the bonds or notes and the location and nature of the proposed facility to be financed.

The Bonds, when and if issued, will be a special limited obligation of the Authority and will not constitute a general obligation of the Authority, DeKalb County, Georgia, the State of Georgia or of any city, county or political subdivision thereof, nor will the Bonds constitute an indebtedness or obligation of DeKalb County, the State of Georgia or of any city, county or political subdivision thereof, but the Bonds will be payable solely from the revenues derived from the Project and pledged to the payment thereof, and no owner of any of the Bonds shall ever have the right to compel any exercise of the taxing power of DeKalb County, the State of Georgia or of any city, county or political subdivision thereof, nor to enforce the payment thereof against any property of DeKalb County, the State of Georgia or of any city, county or political subdivision thereof. The issuance of Bonds will be in furtherance of the public purposes of the Authority. The Authority has no taxing power.

Further information regarding the proposed Bonds and the proposed facility to be financed are of public record in the office of the Housing Authority of DeKalb County, Georgia at 246 Sycamore Street, Suite 260, Decatur, Georgia 30030; Attn: President and CEO.

Any interested party having views on the proposed issuance of the Bonds, the plan of finance or the nature or location of the proposed Project may be heard at such public hearing.

THE HOUSING AUTHORITY OF DEKALB
COUNTY, GEORGIA